



COMPANY OVERVIEW

JIM FRANCIS

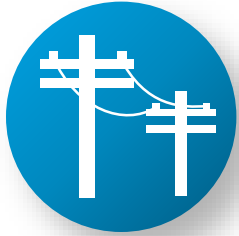
NOVEMBER 6, 2019





To lead the nation
in delivering
energy, service
and value.





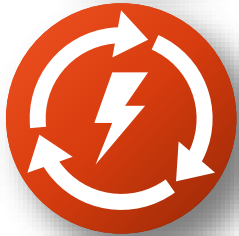
Electric Transmission & Distribution and Power Generation

- Maintain wires, poles and electric infrastructure serving more than 2.5 million metered customers in the greater Houston area and in southwestern Indiana
- Own and operate nearly 1,300 megawatts of electric generation capacity in Indiana



Natural Gas Distribution

- Sell and deliver natural gas to 4.5 million homes and businesses in eight states: Arkansas, Indiana, Louisiana, Minnesota, Mississippi, Ohio, Oklahoma and Texas
- Invest in modernizing natural gas infrastructure and are committed to eliminate cast-iron pipe in all our territories



Competitive Energy Businesses

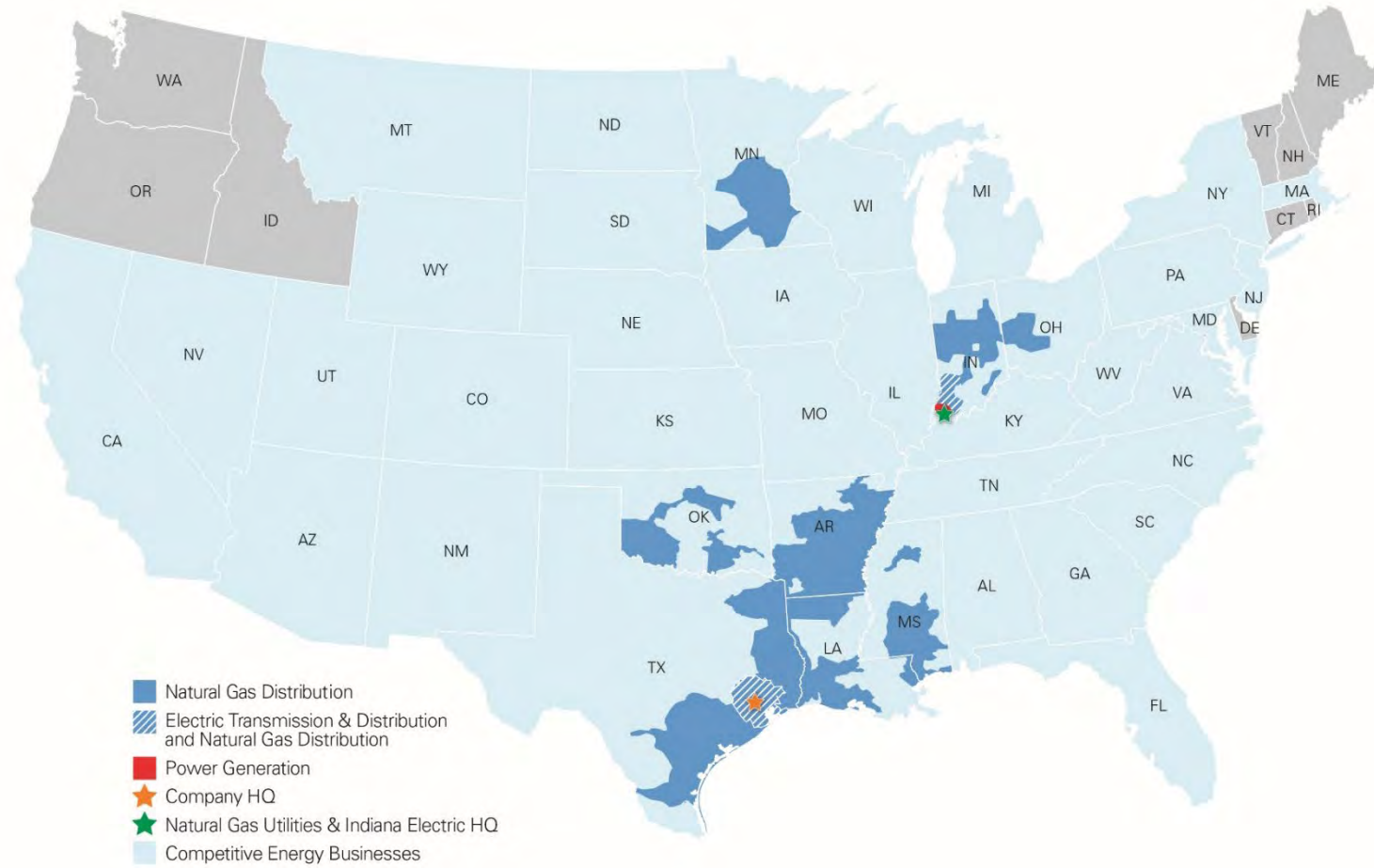
- Natural gas marketing and energy-related services
- Energy efficiency, sustainability and infrastructure modernization solutions
- Construction and repair services for pipeline systems, primarily natural gas
- Footprint spans nearly 40 states



Midstream Investments

- Own 54.0 percent of the common units representing limited partner interests in Enable Midstream Partners
- Enable operates and develops natural gas and crude oil infrastructure assets

OUR BUSINESSES



Electric Transmission & Distribution and Power Generation



Natural Gas Distribution



Competitive Energy Businesses





Pipeline Leadership Conference
Convergence: How Integrity, Safety & Prudence
Are Transforming Pipeline & Distribution
Systems
November 6, 2019



Who We Are

Consumer Energy Alliance was formed in 2006 on the premise that it would **focus on local, state and federal elected leaders**, using broader **campaign strategies and tactics** to more effectively **counter anti-development activists** and **improve public opinion of energy**.

CEA is now a **leading advocacy organization for energy education and sound energy policies**. We have accomplished this charge by becoming a **true campaign organization: nimble, responsive, dynamic, communications-savvy**.

550,000+ Individual U.S. Members

Broad membership of farmers, manufacturers, labor, transportation, plastics, local chambers, small businesses, families

280+ Affiliate Members

65% are consumers
CEA Board includes:
Virginia Manufacturing Assoc.
Caterpillar
Nucor Steel
Wortham Insurance
Airlines 4 America
National Assoc. of Convenience Stores

250+ Campaigns

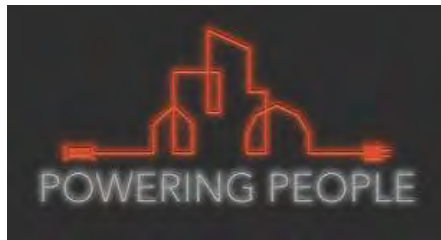
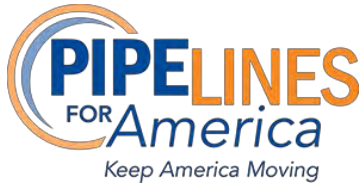
CEA has managed over 250 local, state and national campaigns in the past 12 years.

National & Local

National Brand with 8 Regional Chapters
CEA Southeast
CEA Midwest
CEA Mid-Atlantic
CEA-Rockies
CEA-Northeast
CEA-AK, CEA-FL, CEA-TX

Campaigns & Messaging

CAMPAIGNS:



MESSAGING PILLARS:

- CEA represents **families and small businesses**
- Energy is a **non-partisan** issue
- The **environment is vitally important** and we must continue to see progress
- CEA and its members strongly **support sensible, realistic energy solutions**

CEA Events & Energy Day

EVENTS



Future of Electricity Forum
Keynote The Honorable Rick Perry



NM for Affordable Energy Panel



Energy and Labor Forum 2018
Congressman Dan Crenshaw

ENERGY DAY



35,000+ attendees
Houston, Denver & More to
Come



Since 2008, over \$140,000 in
financial rewards to students



Over 180 exhibitors &
community partners